

PRESS NOTE

**SALINI S.P.A., PLACEMENT OF SECURED BONDS EXCHANGEABLE INTO WEBUILD ORDINARY SHARES
GREATLY APPRECIATED BY FINANCIAL COMMUNITY**

Rome, May 23, 2024 – The placement, by Salini S.p.A. of the secured bonds exchangeable into ordinary shares of Webuild S.p.A. (announced to the market with the Press Releases of May 22 and 23, 2024), was greatly appreciated by the financial community, with an interest of approximately 80 investors, mainly international, and a request approximately 4 times the offer.

The operation allowed Salini S.p.A. to refinance its bank debit (deriving among other things from the implementation of Progetto Italia) and to optimize its related financial structure.

The operation's success that has, as underlying asset, the ordinary shares of Webuild, is a further confirmation on behalf of national and international investors of the Group's solid track record and perspectives.